OHIO HISTORY CONNECTION

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Date



Signature

Ohio History Connection State Archives of Ohio Local Government Records Program 800 E. 17th Avenue Columbus, OH 43211-2474 614.297.2553 localrecs@ohiohistory.org www.ohiohistory.org/lgr

JUL 1 n 2024

STATE AND LOCAL GOVERNMENT RECORDS

RECORDS RETENTION SCHEDULE (RC-2) - Part 1

See instructions before completing this form . Must be submitted with PART 2

Section A and Section B must be filled out and signed by local government before submission to the State Archives

Section A: Local Government Unit

City of Geneva		Perso	onnel			
(Local Government Entity) (Unit)			Init)			
alla stantor	Ella Stanto	n Administrative Assistant				
(Signature of Responsible C	fficial) (Name)	(Title)	(Date)			
Section B: Records Commiss	sion See ORC 14	19.38 - ORC149.412 for Records Co	mmission information			
City of Geneva	Records Commission		(440) 466-4675			
		(Tele	phone Number)			
44 North Forest Street	Geneva	44041	Ashtabula			
(Address)	(City)	(Zip Code)	(County)			
To have this form returned to the Records Commission electronically , include an email address : <u>finance@genevaohio.gov</u> I hereby certify that our records commission met in an open meeting , as required by Section 121.22 ORC, and approved the schedules listed on this form and any continuation sheets . I further certify that our commission will make every effort to prevent these records series from being destroyed , transferred , or otherwise disposed of in violation of these schedules and that no record will be knowingly disposed of which pertains to any pending legal case , claim, action or request . This action is reflected in the minutes kept by this commission.						
Section C: Ohio History Conr	nection - State Archives					
·	G	overnment Records Archivist	7/25/2024			
Signature		Title	Date			
Section D: Auditor of State						

Please Note: The State Archives retains RC- 2 forms permanently. It is strongly recommended that the Records Commission retain a permanent copy of this form.

See instructions before completing this form

City of Geneva

Personnel

(Local Government Entity)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
PNL2400001	Executive Correspondence: Correspondence of the head of the agency and their executive staff dealing with significant aspects of the administration of their offices. Correspondence includes information concerning agency policies, program, fiscal and personnel matters.	2 Year(s) And no longer of an administrative or fiscal value.	Multi		
PNL2400002	General Correspondence: Includes both Internal and external correspondence; also correspondence from various individuals, companies, and organizations requesting information pertaining to the agency and other miscellaneous inquiries. This correspondence is informative (it does not attempt to influence agency policy).	1 Year(s) And no longer of an administrative value.	Multi		
PNL2400003	Routine Correspondence: Includes referrel letters, requests for routine information or publications provided to the public by agency which are answered by standard form letters.	6 Month(s) And no longer of an administrative value.	Multi		
PNL2400004	Transient Correspondence & Communication Records; Unsolicited Correspondence / Unsolicated Mail / Unsolicited Email and Similar Unsolicited Communications: Includes text messages, telephone messages, telephone message books/logs and other limited documents that serve to convey information of temporary importance in lieu of oral communication.	Retain until no longer of an administrative value, then destroy.	Multi		
PNL2400005	Drafts, Informal Notes, Reminder Notes,:	Retain until no longer of Administrative Value,Then Destroy	Multi		
PNL2400006	Blank Forms:	Retain until no longer of Administrative Value.	Multi		
PNL2400007	Bulletins, Posters, General Notices and Displays:	Retain until no longer of Administrative Value.	Multi		
PNL2400008	Computer Generated Administrative & Fiscal Reports (Non-specific):	Retain until no longer of an Administrative Value, then Destroy	Multi		
PNL2400009	Voice Mail, Text Messages, Caller ID Logs, Pager Messaging:	Erase or delete when no longer of Administrative Value	Multi		
PNL2400010	General Administrative Files:	Maintain until no longer of an Administrative,Fiscal,Legal or Historical Value	Multi		
PNL2400011	Electronic Mail System (E-mail):	Retain EMail that has a significant Administrative, Fiscal, Legal or Historical Value. Maintain according to content (Refer to RC-2). Erase E- Mail that has no significant value.	Multi		

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City of Geneva

Personnel

(Local Government Entity)

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PNL2400012	Backup Data (Not Duplicated) on Desktops,Laptops and PDA's:	Retain for 2 System Backup Cycles then Delete, Erase or Destroy Data. Reuse Media if possible.	Computer		
PNL2400013	Facsimole Logs/Cover Sheets/Confirmation-Notices and Buffer Printouts:	Maintain Until No Longer of an Administrative or Fiscal Value	Multi		
PNL2400014	Awards,Newspaper Articles and Clippings:	25 Year(s) And no longer of a Historical Value	Multi		
PNL2400015	Press and News Releases:	3 Year(s) then appraise for administrative or historical value	Multi		
PNL2400016	General Photographs,Negatives and Electronic Images:	Retain images that have significant Legal, Fiscal, Administrative or Historical value. Maintain significant images according to content. Refer to corresponding RC-2. Erase images that have no significant value	Multi		
PNL2400017	Business Cards - Rotary, Rolodex and applicable software files:	Retain until no longer of Administrative Value, Then Destroy	Multi		
PNL2400018	Planning / Scheduling / Calendar / Training Information and Data on: Display Boards, Erasable and Dry-Erase Boards, Chalkboards, Easel Pads and Electronic Media:	Continually Updated, Revised, Completed, Superseded or Erased	Multi		
PNL2400019	Hourly / Daily / Weekly / Monthly and Annual Appointment Books, Records, Calendars, Schedules, Organizer and Planner:	Maintain until no longer of a Admin. or Historical Value.	Multi		
PNL2400020	Lists / Rosters /Informational Directories containing employee contact information:	Continually Maintained, Purged and Updated.	Multi		
PNL2400021	Complaints:	2 Year(s) Provided no actions pending.	Multi		
PNL2400022	Anonymous or Unfounded Complaints:	Maintain until no longer of an Administrative or Legal value	Paper		
PNL2400023	Professional and Trade Magazines, Catalogs, Reference Publications and Directories:	Retain until no longer of Administrative Value.	Multi		
PNL2400024	Professional Organization and Association Files:	1 Year(s) After revised or rescinded	Multi		
PNL2400025	Equipment / Vehicle Operating & Maintenance Manuals:	Maintain until Equipment sold ,scrapped or no longer the property of the City	Multi		
PNL2400026	Equipment / Vehicle Maintenance & Repair Records:	Maintain until Equipment sold ,scrapped or no longer the property of the City	Multi		

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PNL2400027	Laws, Regulations and Rules (Local, County, State and Federal):	Maintain until Revised or Rescinded	Multi		
PNL2400028	Policies, Procedures, Rules and Regulations:	6 Year(s) After Revised, Superseded or Discontinued.	Multi		
PNL2400029	Public Record Request Forms:	1 Year(s)	Multi		
PNL2400030	Ohio Public Records Compliance Folder (May contain appropriate RC-1, RC-2 or RC-3 forms):	25 Year(s) After Revised, Superseded or Discontinued.	Paper		
PNL2400031	Copies-Reading,Informational & Reference:	Retain until no longer of Administrative Value, Then Destroy	Paper		
PNL2400032	Application for Employment - Hired:	Place in personnel file.	Paper		
PNL2400033	Application for Employment - Not Hired:	2 Year(s) Then dispose of in a manner which maintains confidentiality.	Paper		
PNL2400034	Appointment Letter:	Place in personnel file.	Paper		
PNL2400035	Commendations, Promotions:	Place in personnel file.	Paper		
PNL2400036	Disciplinary Action:	4 Year(s) In employee's personnel file, then destroy in a method that protects confidentiality.	Paper		
PNL2400037	Employee Exposure to Hazardous Chemicals/Infectious Diseases:	30 Year(s) After employee leaves City employment	Paper		
PNL2400038	Employee Tax Withholding Requests (W-4, State, etc):	Until replaced or revoked by employee.	Paper		
PNL2400039	Employee Insurance Enrollment:	1 Year(s) After employee leaves City employment	Paper		
PNL2400040	Employee Performance Evaluation:	5 Year(s)	Muiti		
PNL2400041	Employee Step Increase:	Maintain on computer until superseded; paper notification of increase placed in personnel file.	Multi		
PNL2400042	Employee Training Records:	Place in personnel file.	Paper		
PNL2400043	Grievance Hearing Records:	1 Year(s) After resolved.	Paper		
PNL2400044	Job Descriptions:	1 Year(s) After revised or superseded.	Multi		

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PNL2400045	Employee Leave Requests:	3 Year(s)	Paper		
PNL2400046	Personnel Actions:	Place in personnel file.	Paper		
PNL2400047	Personnel File/Record:	Purge unnecessary documents 2 years after employee leaves municipal service following document retention schedule. Retain permanent record of service time, salary history, leave balances, taxes paid, resignation letter, retirement information and waivers. In lieu of these documents, a duly certified Employment History Card may be used.	Paper		
PNL2400048	Letters of Reference:	2 Year(s) After hired.	Paper		
PNL2400049	Letter of Resignation:	Place in personnel file.	Paper		
PNL2400050	Recordings of Discipline & Grievance Hearings:	Incorporate into personnel file then retain for 30 days after appeal time elapsed.	Multi		