

Ohio History Connection State Archives of Ohio Local Government Records Program 800 E. 17th Avenue Columbus, OH 43211-2474 614.297.2553 localrecs@ohiohistory.org

www.ohiohistory.org/lgr

#### OHIO HISTORY CONNECTION

JUL 1 D 2024

STATE AND LOCAL GOVERNMENT RECORDS

#### **RECORDS RETENTION SCHEDULE (RC-2) - Part 1**

See instructions before completing this form. Must be submitted with PART 2

Section A and Section B must be filled out and signed by local government before submission to the State Archives

Section A: Local Government Ur	nit		
City of Geneva		Admi	nistrative
(Local Government Entity)			(Unit)
Cla Stantor	Ella Stanto	n Administrative Assistant	
(Signature of Responsible Office	cial) (Name)	(Title)	(Date)
Section B: Records Commission	See ORC 14	19.38 - ORC149.412 for Records (	Commission information
City of Geneva	Records Commission		(440) 466-4675
		(Te	elephone Number)
44 North Forest Street	Geneva	44041	Ashtabula
(Address)	(City)	(Zip Code)	(County)
To have this form returned to the Record I hereby certify that our records commissilisted on this form and any continuation sisteries from being destroyed, transferred disposed of which pertains to any pending commission.  Records Commission Chair Signate	on met in an open meeting , as heets . I further certify that our of , or otherwise disposed of in vio g legal case , claim, action or re	s required by Section 121.22 ORC, an commission will make every effort to pr lation of these schedules and that no r	event these records ecord will be knowingly ninutes kept by this
Section C: Ohio History Connec		Government Records Archivi	st 7/25/2024
Signature		Title	Date
Section D: Auditor of State			
Signature			Date

See instructions before completing this form

City of Geneva	Administrative
(Local Government Entity)	(Unit)

(1) Schedule	(2) Record Title and Description	(3) Retention Period	(4) Media	(5) For use by	(6) RC-3
Number		Retention Period	Туре	Auditor of State or OHS-LGRP	Required by OHS- LGRP
AD2400001	Executive Correspondence: Correspondence of the head of the agency and their executive staff dealing with significant aspects of the administration of their offices. Correspondence includes information concerning agency policies, program, fiscal and personnel matters.	Year(s) And no longer of an administrative or legal value.	Multi		
AD2400002	General Correspondence: Includes both internal and external correspondence; also, correspondence from various individuals, companies, and organizations requesting information pertaining to the agency and other miscellaneous inquiries. This correspondence is informative (it does not attempt to influence agency policy).	Year(s) And no longer of an administrative value.	Multi		
AD2400003	Routine Correspondence: Includes referral letters, requests for routine information or publications provided to the public by agency which are answered by standard form letters.	6 Month(s) And no longer of an administrative value.	Multi		
AD2400004	Transient Correspondence & Communication Records; Unsolicited Correspondence / Unsolicated Mail / Unsolicited Email and Similar Unsolicited Communications: Includes text messages, telephone message books/logs and other limited documents that serve to convey information of temporary importance in lieu of oral communication.	Retain until no longer of an administrative value, then destroy.	Multi		
AD2400005	Drafts, Informal Notes, Reminder Notes,:	Retain until no longer of Administrative Value,Then Destroy	Multi		
AD2400006	Blank Forms;	Retain until no longer of Administrative Value.	Multi		
AD2400007	Bulletins, Posters, General Notices and Displays:	Until no longer administratively necessary.	Multi		
AD2400008	Computer Generated Administrative & Fiscal Reports (Non-specific):	Retain until no longer of an Administrative Value, then Destroy	Multi		
AD2400009	Voice Mall, Text Messages, Caller ID Logs, Pager Messaging:	Erase or delete when no longer of administrative value.	Multi		
AD2400010	General Administrative Files:	Maintain until no longer of an Administrative,Fiscal,Legal or Historical Value	Multi		
AD2400011	Electronic Mail System (E-mail):	Retain EMail that has a significant Administrative, Fiscal, Legal or Historical Value. Maintain according to content (Refer to RC-2). Erase E- Mail that has no significant value.	Multi		

See instructions before completing this form

City of Geneva	Administrative
(Local Government Entity)	(Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
AD2400012	Backup Data (Not Duplicated) on Desktops,Laptops and PDA's:	Retain for 2 System Backup Cycles then Delete, Erase or Destroy Data. Reuse Media if possible.	Computer		
AD2400013	Facsimole Logs/Cover Sheets/Confirmation-Notices and Buffer Printouts:	Maintain Until No Longer of an Administrative or Fiscal Value	Multi		
AD2400014	Awards, Newspaper Articles and Clippings:	25 Year(s) And no longer of a Historical Value	Multi		M
AD2400015	Press and News Releases:	Year(s) then appraise for administrative or historical value	Multi		
AD2400016	General Photographs,Negatives and Electronic Images:	Retain images that have significant Legal, Fiscal, Administrative or Historical value. Maintain significant images according to content. Refer to corresponding RC-2. Erase Images that have no significant value	Multi		V
AD2400017	Business Cards - Rotary, Rolodex and applicable software files:	Retain until no longer of Administrative Value,Then Destroy	Multi		
AD2400018	Planning / Scheduling / Calendar / Training Information and Data on: Display Boards, Erasable and Dry-Erase Boards, Chalkboards, Easel Pads and Electronic Media:	Continually Updated, Revised, Completed, Superseded or Erased	Multi		<b>D</b>
AD2400019	Hourly / Daily / Weekly / Monthly and Annual Appointment Books, Records, Calendars, Schedules, Organizer and Planner:	Maintain until no longer of a Admin. or Historical Value.	Multi		
AD2400020	Lists / Rosters /Informational Directories containing employee contact information:	Continually Maintained, Purged and Updated.	Multi		
AD2400022	Anonymous or Unfounded Complaints:	Maintain until no longer of an Administrative or Legal value	Paper		
AD2400023	Professional and Trade Magazines, Catalogs, Reference Publications and Directories:	Retain until no longer of Administrative Value.	Multi		
AD2400024	Professional Organization and Association Files:	1 Year(s) After revised or rescinded	Multi		
AD2400025	Equipment / Vehicle Operating & Maintenance Manuals:	Maintain until Equipment sold ,scrapped or no longer the property of the City	Multi		<u> </u>
AD2400026	Equipment / Vehicle Maintenance & Repair Records:	Maintain until equipment sold, scrapped or no longer the property of the City.	Multi		
AD2400027	Laws, Regulations and Rules (Local, County, State and Federal):	Maintain until Revised or Rescinded	Multi		

See instructions before completing this form

City of Geneva	Administrative
(Local Government Entity)	(Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
AD2400028	Policies, Procedures, Rules and Regulations:	6 Year(s) After Revised, Superseded or Discontinued.	Multi		旦
AD2400029	Public Record Requests:	2 Year(s) Provided audited.	Multi		
AD2400030	Ohio Public Records Compliance Folder (May contain appropriate RC-1, RC-2 or RC-3 forms):	25 Year(s) After Revised, Superseded or Discontinued.	Paper		Ш
AD2400031	Copies-Reading,Informational & Reference:	Retain until no longer of Administrative Value,Then Destroy	Paper		
AD2400032	Accident Reports \ Damage Claim Files: Bodily injury to non-employee, damage to Municipal vehicle or property.	6 Year(s) Provided no actions pending.	Multi		
AD2400033	Injury Report - Employee: Non-BWC Claim	Place in individual's personnel file.	Paper		
AD2400034	Injury Report - Employee: BWC Claim	Place copy in personnel file and original in BWC file.	Paper		
AD2400035	Agendas: Miscellaneous meetings	3 Year(s)	Multi		
AD2400036	Appeals of Code:	Retain Permanently	Multi		V
AD2400037	Auction Records:	3 Year(s)	Multi		i j
AD2400038	Badges & ID's:	After employee leaves City employment.	Multi		
AD2400041	City Manager Reports: Computer Documents	Year(s) And no longer of an administrative value.	Computer		
AD2400042	Complaint Files:	2 Year(s) Provided no actions pending.	Multi		
AD2400043	Contracts & Agreements: Inclusive of grants and all debt (loans, capital imprv bonds)	15 Year(s) After expiration, renewal, discontinuance and/or paid in full.	Multi		
AD2400044	Delivery / Packing Slips:	Until no longer administratively necessary.	Paper		
AD2400048	Executive Orders:	Until superseded, obsolete, or replaced.	Multi		
AD2400049	Flow Charts - Operations:	2 Year(s)	Multi		
AD2400050	Flyers \ Handouts:	Until no longer administratively necessary.	Multi		

See instructions before completing this form

City of Geneva	Administrative
(Local Government Entity)	(Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
AD2400051	Fuel Usage Records:	3 Year(s)	Multi		
AD2400052	Hearings (Not Employee Related): Audio and video recordings	1 Year(s)	Multi		
AD2400053	Hearings (Non-Employee Related): Report of proceedings	Retain Permanently	Multi		
AD2400054	Hearings (Non-Employee Related): Transcripts	5 Year(s)	Multi		
AD2400055	Information System Reports:	3 Year(s)	Multi		
AD2400056	Union Contracts \ Agreements:	15 Year(s) After expiration.	Multi		
AD2400057	Licenses, Permits, Certifications:	Year(s) After expiration, renewal or discontinuance.	Multi		
AD2400058	Manuals, Handbooks, Directives:	Until superseded, obsolete, or replaced. Retain one copy until audited.	Multi		
AD2400059	Meeting Notices (Sec. 121.22 ORC):	1 Year(s)	Multi		
AD2400060	Minutes - Approved Hardcopy: Miscellaneous meetings	Retain Permanently	Paper		<b>W</b>
AD2400061	Minutes: Drafts/Notes	Until official minutes prepared and approved	Multi		
AD2400062	Minutes: Recording	Year(s) Provided information is substantially transcribed to hard copy.	Multi		
AD2400063	Mortgages:	Until paid and cancelled.	Multi		
AD2400064	Newspaper Articles:	7 Year(s)	Multi		
AD2400066	Oil & Gas Drilling Permit:	Retain Permanently	Paper		M
AD2400067	Postal Records:	2 Year(s)	Multi		
AD2400070	Records Retention Documents: RC 1, RC 2, RC 3	25 Year(s) Provided audited.	Multi		
AD2400071	Training Materials:	Until no longer administratively necessary.	Multi		
AD2400073  Revised January	Continuing Education Certifications / Class / Seminar:	Place copy in personnel records.	Paper		

Revised January 2013

See instructions before completing this form

City of Geneva	Administrative
(Local Government Entity)	(Unit)

(1) Schedule Number	(2) Record Title and Description	(3) Retention Period	(4) Media Type	(5) For use by Auditor of State or OHS-LGRP	(6) RC-3 Required by OHS- LGRP
AD2400074	Vehicle Maintenance Records:	Until sold, scrapped or no longer the property of the City.	Multi		
AD2400075	Vehicle Mileage Records:	Until sold, scrapped or no longer the property of the City.	Multi		
AD2400076	Warranties:	2 Year(s) After expiration.	Paper		
AD2400077	Work Orders:	3 Year(s)	Multi		
AD2400078	Copies - Official File Copy:	Use applicable records series retention period.	Paper		
AD2400079	Disaster Plans:	Until updated or superseded.	Multi		
AD2400080	Drawings, Tracings, Mylars:	Until updated, superseded or obsolete, appraise for historical value.	Multi		
AD2400081	Grant Files / Records - Federal / State:	5 Year(s) Provided audited and disputes resolved.	Multi		L
AD2400082	Leases - Equipment:	Year(s) After expiration, renewal, discontinuance and/or paid in full.	Paper		
AD2400083	Leases - Real Estate:	5 Year(s) After expiration, renewal, discontinuance and/or paid in full.	Paper		
AD2400084	Mailing Lists:	Until updated, superseded or obsolete.	Multi		П
AD2400085	Speeches / Presentations;	3 Year(s)	Multi		

Audited means: the years encompassed by the records have been audited by the Auditor of State and the audit report has been released pursuant to Sec. 117.26 O.R.C